

CeGeREAL
A French *Société anonyme* with a Board of Directors
With a share capital of €66,862,500
Registered office: 42 rue de Bassano - 75008 Paris
Paris Companies and Commercial Registry No. 422 800 029

Paris, 24 March 2017

**TERMS AND CONDITIONS FOR THE PUBLICATION OF THE
2016 REGISTRATION DOCUMENT
CONSTITUTING THE ANNUAL REPORT**

The Company announces the publication of its Registration Document for 2016.

The Registration Document for fiscal year 2016 was submitted to the Autorité des marchés financiers (AMF) on 24 March 2017.

This document is available on the websites of:

- CeGeREAL (www.cegereal.com), Media Center / Reports section
- AMF (www.amf-france.org).

Copies of the Registration Document are also available free of charge on request made to the Company's registered office:

CeGeREAL
42 rue de Bassano
75008 Paris

The following documents are incorporated into the Registration Document:

- The 2016 annual report;
- The Chairman's report on the conditions of the preparation and organization of the Board of Director's work and internal control procedures;
- The Statutory Auditors' reports;
- The description of the share buyback program;
- The Board of Director's report to the shareholders' meeting of 20 April 2017;
- The report by the independent body on corporate and environmental information.