

Press release

Paris, 24 March 2017

**PROCEDURAL DETAILS REGARDING THE PROVISION AND CONSULTATION
OF INFORMATION RELATING TO THE COMBINED ORDINARY AND
EXTRAORDINARY SHAREHOLDERS' MEETING OF 20 APRIL 2017**

The Combined Ordinary and Extraordinary Shareholders' Meeting of CeGeREAL will be held on 20 April 2017 at 11 a.m., at the "Etoile Saint Honoré" Conference Center, 21 rue Balzac – 75008 Paris.

The advance notice containing the agenda and draft resolutions was published in the legal gazette BALO (*Bulletin des Annonces Légales Obligatoires*) on 13 March 2017 (bulletin no. 31).

The convening notice will be published in the BALO (bulletin no. 40) on 3 April 2017 and in the *Journal Spécial des Sociétés* on 1 April 2017.

The preparatory documents for the Shareholders' Meeting, referred to by Article R. 225-73-1 of the Commercial Code, will be posted on the company's website (www.cegereal.com) no later than twenty one days prior to the Meeting.

The documents provided for by Article R. 225-83 of the Commercial Code will be kept available for shareholders as from the date on which the Meeting is convened, in accordance with the applicable regulatory provisions:

- Any registered shareholder can, up to and including the fifth day prior to the meeting, ask the company to send him/her these documents. For holders of bearer shares, the exercise of this right is subject to the submission of a certificate of participation in the bearer share accounts kept by the approved intermediary;
- Any shareholder may take cognizance of said documents at the company's registered office.