

CeGeREAL
A French *Société anonyme* with a Board of Directors
With a share capital of €60,470,000
Registered office: 42, rue de Bassano
75008 Paris
Paris Companies and Commercial Registry No. 422 800 029

Paris, 28 April 2016

**TERMS AND CONDITIONS FOR THE PUBLICATION OF THE
2015 REGISTRATION DOCUMENT
CONSTITUTING THE ANNUAL REPORT**

The Company announces the publication of its Registration Document for 2015.

The Registration Document for fiscal year 2015 was submitted to the Autorité des marchés financiers (AMF) on 27 April 2016.

This document is available on the websites of:

- CeGeREAL (www.cegereal.com), Media Center / Reports section
- AMF (www.amf-france.org).

Copies of the Registration Document are also available free of charge on request made to the Company's registered office:

CeGeREAL
42, rue de Bassano
75008 Paris

The English version of the Registration Document for fiscal year 2015 will be available on 4 May 2016.

The following documents are incorporated into the Registration Document:

- The 2015 annual report;
- The Chairman's report on the conditions of the preparation and organization of the Board of Director's work and internal control procedures;
- The Statutory Auditors' reports;
- Information on the fees paid to the Statutory Auditors of the accounts;
- The description of the share buyback program;
- The Board of Director's report to the shareholders' meeting of 26 May 2016;
- The report by the independent body on corporate and environmental information.